

www.sundarammutual.com

A Simple Way to INVEST

Sundaram Mutual Fund

Folio No /	Broker Code A	RN-257030	Sub-Broker Code	
Name of First/Sole Applicant (Please use capital Letters		d directly by the investor to the AMFI-re		sessment of various factors including services rendered by the distributor
E-Mail			Mobile No	
Fund Name				
Plans: ☐ Regular ☐ Institutional ☐ Super Institutional	Options: ☐ Dividend Payo	out 🗆 Dividend Re-Inve	estment 🗆 Dividend Sweep	Growth Others
Bank (on which Cheque is drawn or by which Demand	Draft is issued)		Branch	
Amount (figures) Amount (in words) Rs		Cheque/DD No (atta	ach a cancelled cheque leaf)	Cheque/DD Date
Declaration: I/We • having read and understood the contents of the Statement of Additional Informa	tion/Scheme Information Document as appl	icable • hereby apply for units as inc	licated in the application	
form • agree to abide by the terms, conditions, rules and regulations of the scheme • have not recei	ived nor been induced by any rebate or gifts,	directly or indirectly in making this	dicated in the application investment.	ate DDMMYYYYY
Signature First Applicant	Secon	d applicant		Third Applicant
	2		Time Stamp/Seal	
Acknowledgement Investment Request Date:	D D M M Y	YYYY	Time Stamp/Seal	
Folio No /	Cheque/DD No:			
Fund:				
Amount	Dividend □ Payout □ Re-Inves	tment □ Sweep or □ Growth		
Toll Free 1800 425 1000	SMS SFUNI	D to 56767		E-mail service@sundarammutual.com
www.sundarammutual.com				Sundaram Mutual Fund
Folio No / Name of First/Sole Applicant (Please use capital Letters	Code	RN-257030	Sub-Broker Code	matic Transfer Plan
	Code AF		Sub-Broker Code	matic Transfer Plan sessment of various factors including services rendered by the distributor
Folio No /	Code AF		Sub-Broker Code	
Folio No / /	Code AF		Sub-Broker Code gistered distributors based on the investors' ass	
Folio No / Name of First/Sole Applicant (Please use capital Letters	Code AF	directly by the investor to the AMFI-re	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	
Folio No /	Code Upfront commission shall be paid	Transferring to	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	sessment of various factors including services rendered by the distributor
Folio No Name of First/Sole Applicant (Please use capital Letters E-Mail Transferring from Regular Plan Institutional Plan Super Instit	Code Upfront commission shall be paid	Transferring to Regular Plan Dividend Payout Di	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	sessment of various factors including services rendered by the distributor
Folio No	Code Upfront commission shall be paid utitional Plan STP Period 1 year	Transferring to Regular Plan Dividend Payout Di 2 years 3 years	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	sessment of various factors including services rendered by the distributor Super Institutional Plan Growth Others
Folio No	Code Upfront commission shall be paid utitional Plan STP Period 1 year erly STP Start	Transferring to Regular Plan Dividend Payout Di 2 years 3 years 5	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	Sessment of various factors including services rendered by the distributor Super Institutional Plan Sweep Growth Others
Folio No	Code Upfront commission shall be paid utitional Plan STP Period 1 year erly STP Start	Transferring to Regular Plan Dividend Payout Di 2 years 3 years 5	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	Sessment of various factors including services rendered by the distributor Super Institutional Plan Sweep Growth Others
Folio No	Code Upfront commission shall be paid tutional Plan STP Period 1 year erly STP Start or units as indicated in the application form 1 appen b addeby the short plant in the application form 2 appen b addeby the short plant in the application of any other model, payable to him for the different commission or any other model, payable to him for the different commission or any other model, payable to him for the different commission or any other model, payable to him for the different commission or any other model, payable to him for the different commission or any other model, payable to him for the different commission or any other model, payable to him for the different commission or any other model.	Transferring to Regular Plan Dividend Payout Di 2 years 3 years 5	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	Sessment of various factors including services rendered by the distributor Super Institutional Plan Sweep Growth Others
Folio No	Code S) Upfront commission shall be paid tuttional Plan owth Others	Transferring to Regular Plan Dividend Payout Di 2 years 3 years 5 ting M Y Y ems, conditions, use and regulating the scheme 1 tis, directly or making this presence 1 tis presented to the control of the	Sub-Broker Code gistered distributors based on the investors' ass Mobile No	Super Institutional Plan Sweep Growth Others

www.sundarammutual.com

SIP Auto Debit Form

Sundaram Mutual Fund

Folio No /	Broker	ARN-257030	Sub-Broker
Name of First/Sole Applicant (Please use capital Let	ters) Code Upfront commiss		Cocle red distributors based on the investors' assessment of various factors including services rendered by the dist
E-Mail			Mobile No
Fund Name			
Plans: ☐ Regular ☐ Institutional ☐ Super Institution	al <i>Options:</i> □ Divid	end Payout □ Dividend Re-Invest	nent ☐ Dividend Sweep ☐ Growth ☐ Others
SIP Amount	SIP Period [□ 1 year □ 2 years □ 3 years □ .	5 years \square 10 years \square 15 years \square Perpetuity \square Others
SIP Frequency ☐ Weekly (Wednesday) ☐ Monthly ☐ Qu	ıarterly	SIP Starting M M Y Y	Y Y SIP Date □ 1 □ 7 □ 14 □ 20 □
Bank	Branch/Location		Account Type SB NRE NRO FCNR Current Others
Account No	MICR No		RTGS/NEFT/IFSC
Declaration: (IVLe • having sext and undestood the contents of the Statement of Additional Information/Scheme Information Document • herebetterns, conditions, uses and regulations of the scheme * agree to terms & conditions of IPVS agreement * agree to receive account statement common will result in the total invisements exceeding Rs. \$0,0000 in a year. The ARN holder has disclosed to the list all the commissions fin the form of the scheme to the	, apply for mile as indicated in the application from * including the Imail * have not received nor been induce it had commission or any other mode), payable to him	agee to alide by the terms, conditions, ulse and regulations of the scheme * agree cgd by any rebate or pits, directly or indirectly in making this joinestment * do not be for the different completing Schemes of various Mutual Purios from amongs which the	The terms and conditions for Auto Debit * agree to abode by the gap revising Moro SIRs which together with the current applications is being recommended to thie jus. Request Date
			71.14
First Applicant		Second applicant	Third Applicant
Authorisation & Signature of Bank A	ccount Holder		
Account Number			
I/We have registered for ECS for my investment in Sunda			
indicated account with your bank and authorise the repres date to get it verified and executed.	entative carrying this	man-	Signature
Toll Free 1800 425 1000	SI	MS SFUND to 56767	E-mail service@sundarammutual.
www.sundarammutual.com			Sundaram Mutual Fundaram
SUNDARAM MUTUAL	Broker	ADN 057000	Systematic Investment Pla
Folio No /	Broker	ARN-257030	Sub-Broker Code
	Code		Sub-Broker
Folio No / C Name of First/Sole Applicant (Please use capital Let	Code	sion shall be paid directly by the investor to the AMFI-regist	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the dist
Folio No / Name of First/Sole Applicant (Please use capital Let E-Mail	Code	sion shall be paid directly by the investor to the AMFI-regist	Sub-Broker Code
Folio No / Dame of First/Sole Applicant (Please use capital Let E-Mail Fund Name	Code Upfront commiss	sion shall be paid directly by the investor to the AMFI-registe	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the dist Mobile No
Folio No /	Code Upfront commiss	sion shall be paid directly by the investor to the AMFI-registr	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the dist Mobile No
Folio No / Dame of First/Sole Applicant (Please use capital Let E-Mail Fund Name	Code Upfront commiss al Options: Divide	end Payout Dividend Re-Invest 1 year 2 years 3 years	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors by the distributors based on the investors' assessment of various factors including services rendered by the distributors by the dis
Folio No	Code ters) Upfront commiss al Options: □ Divide SIP Period [parterly SIP Starting	end Payout Dividend Re-Invest 1 year 2 years 3 years	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors' assess
Folio No Name of First/Sole Applicant (Please use capital Let E-Mail Fund Name Plans: Regular Institutional Super Institutions SIP Amount Queen Monthly Queen	Code ters) Upfront commiss al Options: □ Divide SIP Period [parterly SIP Starting	end Payout Dividend Re-Invest	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors' assess
Folio No	Code Upfront commiss al Options: Divide SIP Period Disarterly SIP Starting	end Payout Dividend Re-Invest 1 year 2 years 3 years M M Y Y Y Y SIP Da Account Type RTGS/NEFT/IFSC	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors' as
Folio No	Code Upfront commiss al Options: Divide SIP Period Disarterly SIP Starting	end Payout Dividend Re-Invest 1 year 2 years 3 years M M Y Y Y Y SIP Da Account Type RTGS/NEFT/IFSC	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors' as
Folio No	Code Upfront commiss al Options: Divide SIP Period Disarterly SIP Starting	end Payout Dividend Re-Invest 1 year 2 years 3 years M M Y Y Y Y SIP Da Account Type RTGS/NEFT/IFSC	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors including services rendered by the distributors based on the investors' assessment of various factors' as
Folio No	Code ters) Upfront commiss al Options: Divide SIP Period [SIP Starting on John Sip	end Payout Dividend Re-Investing 1 years 2 years 3 years 4 SIP Da Account Type SB NRE NRO RTGS/NEFT/IFSC agree to abide by the terms, conditions, rules and regulations of the scheme • agree gas by any relater or gits, directly on indirectly in making the presentent • do not he of the different completing Schemes of various Mutual Funds from amongs which the	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the dist Mobile No Mobile No Dividend Sweep Growth Others
Folio No Name of First/Sole Applicant (Please use capital Let E-Mail Fund Name Plans: Regular Institutional Super Institutional SIP Amount SIP Frequency Weekly (Wednesday) Monthly Qu Bank Branch/Locatin Account No MICR No Dedarding Ne * I having real and undestood the contents of the Statement of Additional Information(Scheme Information Document * Insert Institution in will result in the Intel in Issnerits exceeding Rs. 50)000 in a year. The ARN holder has disclosed to their all the commissions in the form of the Institution in Institution in the Institution in Institution Institution in Institution I	Code ters) Upfront commiss al Options: Divide SIP Period [SIP Starting on John Sip	end Payout Dividend Re-Investing 1 year 2 years 3 years 4 SIP Da Account Type SB NRE NRC NRC RTGS/NEFT/IFSC RTGS/NEFT/IFSC RTGS/NEFT/IFSC Agree to a dip that or pits, decidion in discharge which the different completing Scrienes of various Mutual funds from amongs which the different completing Scrienes of various Mutual funds from amongs which the Second applicant	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the dist Mobile No Mobile No Dividend Sweep Growth Others
Folio No	Code ters) Upfront commiss Upfront commiss SIP Period Islanterly SIP Starting On SIP Starting On Upfront Starting On Upfront Sip SIP	end Payout Dividend Re-Investing 1 year 2 years 3 years 4 SIP Da Account Type SB NRE NRC NRC RTGS/NEFT/IFSC RTGS/NEFT/IFSC RTGS/NEFT/IFSC Agree to a dip that or pits, decidion in discharge which the different completing Scrienes of various Mutual funds from amongs which the different completing Scrienes of various Mutual funds from amongs which the Second applicant	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the dist Mobile No Mobile No Dividend Sweep Growth Others
Folio No	Code ters) Upfront commiss Upfront commiss SIP Period Islanterly SIP Starting On SIP Starting On Upfront Starting On Upfront Sip SIP	end Payout Dividend Re-Investing 1 year 2 years 3 years Account Type SB NRE NRC NRC RTGS/NEFT/IFSC agree to abide by the iens, scribion in died in mediations of the scheme* agree by any rebase or pits, died or in the diedered completing Schemes of randon's Mutual funds from amongst which the different completing Schemes of randon's Mutual funds from amongst which the different completing Schemes of randon's Mutual funds from amongst which the different completing Schemes of randon's Mutual funds from amongst which the different completing Schemes of randon's Mutual funds from amongst which the different completing Schemes of randon's Mutual funds from amongst which the different completing Schemes of randon's Mutual funds from amongst which the different completing Schemes of the scheme of	Sub-Broker Code red distributors based on the investors' assessment of various factors including services rendered by the dist Mobile No Mobile No Dividend Sweep Growth Others