

SERVICE REQUEST FORM for PAN / PEKRN Updation

I / We hereby request you to update my / our folio (s) as below, with my / our PAN / PEKRN details. I / We hereby authorise the AMCS / KFin Technologies Limited (Formerly KFin Technologies Private Limited) to verify the details with appropriate authorities and also authorise the relevant authorities to share the data as per their records for verification.

SL No		Name of the Mutual Fund		Folio Number(s)	
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					PAN / PEKRN (Please attach a self-
Order of Holders		Name of the Holder			attested Copy / Please write the PAN in CAPITAL letters)
First Holder					
Guardian (Applicable for Minor)					
2 nd Holder					
3 rd Holder					
Declaration & Signature(s): I / We hereby declare that the above information submitted is true and correct and if the above is found to be false or misleading then I / we will be held liable. We hereby attach a self-attested photo copy of the PAN/PEKRN for all the applicable holder(s).					
Signature of 1 st holder / Guardian			Signature of 2 nd Holder		Signature of 3 rd Holder
(To be signed by all Unit-holders if Mode of Holding is Joint) Please Note:: A)Single request form can contain multiple folios only when the same holder(s) are registered in all folios in the same					
order (holding nature). Please use separate forms if the joint holder(s) is/are different in folios and/or count of folios exceeding more					

Please Note:: A)Single request form can contain multiple folios only when the same holder(s) are registered in all folios in the same order (holding nature). Please use separate forms if the joint holder(s) is/are different in folios and/or count of folios exceeding more than 10. **B)** For Minor Folio, copy of PAN card of Guardian duly attested by Guardian is required. **C)** For HUF Folio, PAN card copy of HUF duly attested by Karta with HUF seal is required. **D)** For Non-Individual folio, PAN card copy of the Non-Individual duly self-attested by authorized signatories with seal, is required. **E)** Original Documents to be provided for verification and immediate return. **F)** Please note updation of PAN / PEKRN will be subject to validations and signature matching with our records.